

Format of holding of specified securities

Name of Listed Entity: KAY POWER & PAPER LIMITED

Scrip Code : 530255 KAYPOWR

Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg.31(1)(b)/Reg.31 (1) (c)

a.If under 31 (1)(b) then indicate the report for quarter ending : 31.12.2015

Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No*
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No*
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No*
4 Whether the Listed Entity has any shares in locked-in?		No*
5 Whether any shares held by promoters are pledge or otherwise encumbered?		No*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

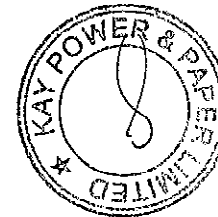


Table I - Summary statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos of shareholders (III)	No of fully paid-up equity shares held (IV)	No of Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	
								Class eg: X	Class eg: Y								
(A)	Promoter & Promoter Group	11				4752647	44.67									0.00	4752647
(B)	Public	5347				5887353	55.33										5206053
(C)	Non Promoter-Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	5358				10640000	100.00							0	0.00		9958700

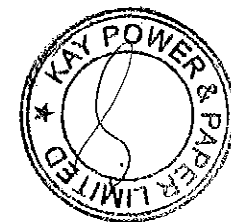


Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) as a % of (A+B+C2)	Number of Locked in shares (XII)		Number of shares pledged or otherwise		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of Total Voting Rights	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class eg: X Equity	Class eg: Y	Total								
(1) Indian																		
(a) Individuals/H.U.F (Total)		9																
1 NIRAJ CHANDRA	AAPPC1269G					4609800	43.33	4609800		4609800	100.00						4609800	
2 NIRAJ CHANDRA (HUF)	AADHN0879B					1652100	15.53	1652100		1652100	100.00						1652100	
3 SUSHIL CHANDRA	AAPPC1268H					317700	2.99	317700		317700	100.00						317700	
4 SUSHIL CHANDRA (HUF)	AALHS6088P					675100	6.34	675100		675100	100.00						675100	
5 USHA GUPTA	AAQPG6860J					6700	0.06	6700		6700	100.00						6700	
6 DEEPA AGARWAL	ABVPA5837F					1177100	11.06	1177100		1177100	100.00						1177100	
7 ADITI CHANDRA	ALZPC3576B					741100	6.97	741100		741100	100.00						741100	
8 RUBY CHANDRA	AALPC8905D					30000	0.28	30000		30000	100.00						30000	
9 RITU AGARWAL	ABSPA1925H					5000	0.05	5000		5000	100.00						5000	
Bodies Corporate (Total)		2																
1 KAY CHANDRA IRON ENGG. WORKS PVT. LTD	AAACK8137F					142847	1.34	142847		142847	100.00			0	0.00		142847	
2 CHANDRA TRADING & INVESTMENT Pvt. Ltd	AAACC6360J					142300	1.34	142300		142300	100.00						142300	
ESOP Trust						547	0.01	547		547	100.00						547	
Employee Welfare Trust		0				0	0.00											
(2) Foreign																	0	
Sub- Total (A)(2)																		
Promoter and Promoter Group (A)=(A)(1)+(A)(2)		11				4752647	44.67	4752647		4752647	100.00			0	0.00		4752647	

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.
Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

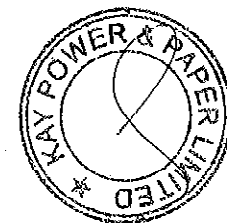


Table III - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the shareholders (I)	PAN (II)	Nos of shareholder (III)	No of fully paid-up equity shares held (IV)	Partly paid-up equity shares held (V)	No of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)		Total	Total as% of total voting rights	No of shares Underlying Outstanding convertible securities (Including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked In shares (XII)		Number of shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights						No. (a)	As a % of total shares held (b)	No. (Not applicable) (a)	As a % of total shares held (Not applicable) (b)		
								Class eg: X Equity	Class eg: Y										
(1) Institutions																			
(a) Mutual Fund/UTI		0				0	0.00												0
(b) Venture Capital Funds																			
(c) Alternate Investment Funds																			
(d) Foreign Venture Capital Investors																			
(e) Foreign Portfolio Investors		0				0	0.00												0
(f) Financial Institutions Banks																			
(g) Insurance Companies																			
(h) Provident Funds/Pension Funds																			
(i) Foreign Institutional Investors																			
Sub- Total (B)(1)		0				0	0.00												0
(2) Central Government/State Government(s)/President of India		0				0	0.00												0
Sub- Total (B)(2)		0				0	0.00												0
(3) Non- Institutions																			
(a) Individuals - i. Individual shareholders holding nominal share capital up to Rs.2 lakhs.		5075	2429550			2429550	22.83	2429550		2429550	100.00								1896350
ii. Individual shareholders holding nominal share capital in excess of Rs.2 lakhs.		37	1205414			1205414	11.33	1205414		1205414	100.00								1205414
1 RICH KHEMKA	ACAF59645R		280367			280367	2.64	280367		280367	100.00								280367
2 PADMANBHA DHAS MURUGESAN	AROPP4094L		228210			228210	2.14	228210		228210	100.00								228210
3 POOJA GOEL	ANNPG5813D		146144			146144	1.37	146144		146144	100.00								146144
(b) NBFCs registered with RBI							0.00												
(c) Employee Trust																			
(d) Overseas Depositories(holding DRs) (balancing figure)		0																	
(e) Foreign Bodies																			5887353
(i) Overseas Corporate Bodies		2	3500			3500	0.03	3500		3500	100.00								
(ii) Domestic Companies		112	770025			770025	7.24	770025		770025	100.00								737425
1 TRUCKLING VINMAY TRADING PVT. LTD	AAECT4670L		288519			288519	2.71	288519		288519	100.00								288519
2 MRIDUL SECURITIES PVT. LTD	AAECM7271J		167302			167302	1.57	167302		167302	100.00								167302
(iii) Foreign National		0				0	0.00												0
(iv) Non-Resident (Non-Rep)		11	717709			717709	7.19	717709		717709	100.00								381709
(v) Non-Resident (Rep)		110	135613			135613	1.27	135613		135613	100.00								23613
(vi) Trust																			
(vii) Clearing Members																			
Sub- Total (B)(3)		5887353	5887353			5887353	55.33	5887353		5887353	100.00								5206053
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		5887353	5887353			5887353	55.33	5887353		5887353	100.00								5206053

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding sheres held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons: Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

